

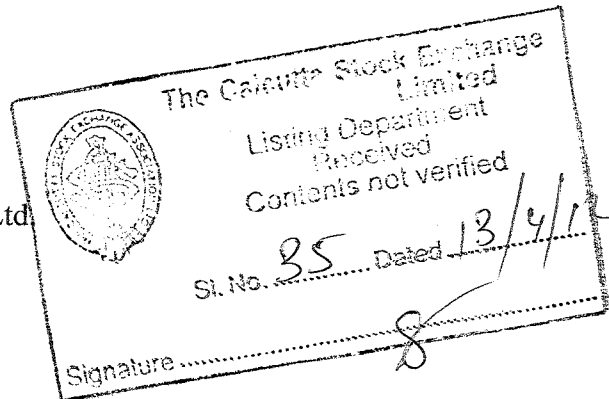
# Chitrakut Holdings Ltd.

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1/1, Camac Street, 3rd Floor, Suite No.7  
Kolkata -700016  
Tel. : (033) 2229 6351/6355  
Fax : (033) 2229 1824

11<sup>th</sup> April, 2012

To,  
The Secretary,  
The Calcutta Stock Exchange Association Ltd.  
7, Lyons Range,  
Calcutta - 700 001.



Dear Sir,

Ref: Secretarial Audit Report vide Circular No. D&CC/FITTC/CIR-16/2002

With reference to the above, we are submitting herewith Secretarial Audit Report for the quarter ended 31st March, 2012.

The same is for your necessary record.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Chitrakut Holdings Ltd.

Rajendra Kumar Sarvag.

Director

**RECONCILIATION OF SHARE CAPITAL AUDIT**

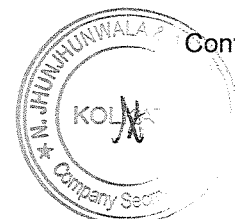
1 For Quarter Ended	31st March, 2012
2 ISIN :	INE228E01011
3 Face Value :	Rs.10/-
4 Name of the Company	<b>CHITRAKUT HOLDINGS LIMITED</b>
5 Registered Office Address	1/1, Camac Street, 3rd Floor, Kolkata - 700 016
6 Correspondence Address	Same as (5) above
7 Telephone & Fax Nos.	22296351
8 E-mail Address	-
9 Names of the Stock Exchanges where the company's securities are listed :	The Calcutta Stock Exchange Association Limited

	Number of shares	% of Total Issued Cap.
10 Issued Capital	3000000	
11 Listed Capital The CSEA Ltd. (as per company records)	3000000	100

12 Held in dematerialised form in CDSL	Nil
13 Held in dematerialised form in NSDL	1651300
14 Physical	1348700
15 Total No. of shares (12 + 13 + 14)	3000000
16 Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) :	N.A.

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for stock exchange
N.A.						



# 2 #

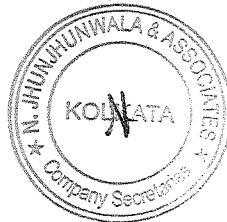
- 18 Register of Members is updated (yes/No) if not, updated up to which date
- 19 Reference of previous quarter with regards to excess dematerialised shares, if any,
- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

- 22 Name, Telephone & Fax No. of Compliance Officer of the Company
- 23 Name, Address, Tel. & Fax No. Registration No. of the Auditor
- 24 Appointment of common agency for share registry work, if yes (name & address)
- 25 Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from Stock Exchange, company changed its name, etc.)

For N.JHUNJHUNWALA & ASSOCIATES  
COMPANY SECRETARIES



  
CS NAVNEET JHUNJHUNWALA  
PROPRIETOR  
CP No.: 5184

Place : Kolkata  
Date : 11th April, 2012